



Accredited Investor Verification

Date: __/__/2024

Investor Legal Name: _____
Must be an Individual, not an entity

State of Domicile: _____

Spouse Legal Name: _____

Spouse is also accredited

Investor Primary Residence Address: _____

In connection with the Investor’s intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 (the “Securities Act”), the Verifying Individual or Entity below has taken reasonable steps to verify and has determined that Investor is an “accredited investor” as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

Verifying Individual or Entity: _____ Qualifies as (check one)

- A broker-dealer registered with the Securities and Exchange Commission.
- An investment advisor registered with the Securities and Exchange Commission.
- A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- A Certified Public Accountant who is both registered and in good standing with the State Board of Accountancy of his/her state

License Number: _____ State of Registration _____

Investor is a **Natural Person** and has qualified as an **Accredited Investor** because he/she (check one):

<input type="checkbox"/> Has earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year.	<input type="checkbox"/> Holds in good standing one or more professional certifications or designations or other credentials from an accredited educational institution that the SEC has designated as qualifying an individual for accredited investor status. Qualifying certification: _____
<input type="checkbox"/> Has a net worth over \$1 million, either alone or together with a spouse (excluding the value of the person’s primary residence). Optional: investor has a net worth exceeding: <input type="checkbox"/> \$2 million <input type="checkbox"/> \$5 million <input type="checkbox"/> \$10 million	<input type="checkbox"/> Is a director, executive officer, or general partner of the issuer or is “knowledgeable employee,” as defined in Rule 3c-5(a)(4) under the Investment Company Act of 1940 (the “Investment Company Act”), of the private-fund issuer of the securities being offered or sold. Employer or Issuer: _____

This written confirmation of Investor’s status as an “accredited investor” may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires on _____ (if blank, expires 1-year after the date specified at the top of this letter).

Verifier Signature

Verifier Address Line 1

Verifier Name

Verifier Address Line 2

Verifier Company and Title

Verifier City, State & Zip Code